

## Form G-2 | Prospectus of public company

Section 203(b), Myanmar Companies Law 2017

### Note

If there is insufficient space on the form to supply the information required, attach a separate sheet containing the information set out in the prescribed format.

For office use only

### Name of company

### Registration number

## 1. General instructions

Section 202(a) of the Myanmar Companies Law 2017 provides that a public company that intends to offer shares or other securities to the public must first comply with all of Division 20 of the Myanmar Companies Law. Sections 203(b) and (c) of the Myanmar Companies Law 2017 provide:

“(b) A copy of every such prospectus, signed by every person who is named therein as a director or proposed director of the company, or by his agent authorized in writing, shall be filed for registration with the Registrar on or before the date of its publication, and no such prospectus shall be issued until a copy thereof has been so filed for registration.

(c) The Registrar shall not register any prospectus unless it is dated and the copy thereof signed, in manner required by this section.”

## 2. Copy of prospectus

The company must attach to this form a copy of the prospectus, which is signed by every director of the company.

## 3. Date of publication of prospectus

/ /

dd                  mm                  yyyy

## 4. Lodgement of prospectus with Securities Exchange Commission of Myanmar (SECM)

The company has lodged the prospectus with SECM

Yes                   No

Date the prospectus was lodged with SECM

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dd                  mm                  yyyy

## 5. Attach copy of acknowledgement letter from SECM

The company must attach to this form a copy of the letter from SECM acknowledging the lodgement of the prospectus with SECM.

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